



State Connections

The broadband working group for state legislators



Agenda

- Introductions - name, state, topics of interest
- Overview Key Federal and State Broadband Programs
- Review of Existing State Broadband Laws
- Discussion of State Legislative Issues and Opportunities
- General Discussion & Homework

Overview of Key Federal and State Broadband Programs

Problem

Solution

Action

Overview of Key Federal and State Broadband Programs

Problem

Access

The need for quality infrastructure to provide broadband internet service.

Solution

BEAD

Broadband Equity Access & Deployment

Build infrastructure primarily in unserved (i.e. rural) areas.

Action

- Initial Proposal (V1, V2)
- Map challenge process
- ISP applications

Overview of Key Federal and State Broadband Programs

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Affordability

The cost to acquire and maintain an internet subscription and devices.

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ACP

Affordable Connectivity Program

\$30/mo benefit program to help low-income subscribers afford service.

Action

- Initial Proposal (V1, V2)
- Map challenge process
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- Congress needs to refund, or states need to consider alternatives

Overview of Key Federal and State Broadband Programs

Problem

Access

The need for quality infrastructure to provide broadband internet service.

Affordability

The cost to acquire and maintain an internet subscription and devices.

Adoption

The challenge of safely and effectively integrating technology into ones life.

Solution

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\$30/mo benefit program to help low-income subscribers afford service.

DEA

Digital Equity Act

Promote skills related to technology, connectivity, cybersecurity, and more.

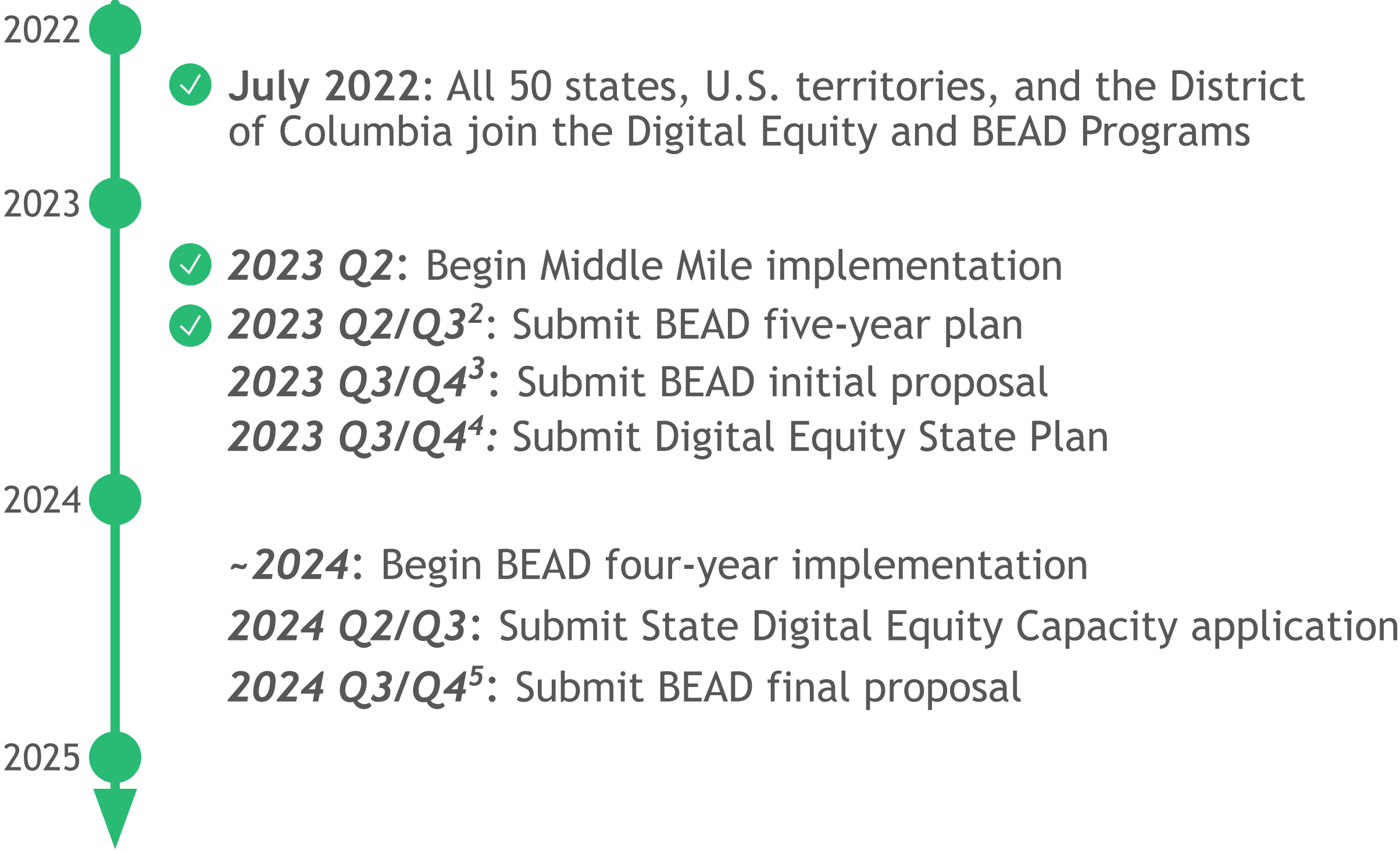
Action

- Initial Proposal (V1, V2)
- Map challenge process
- ISP applications

- Congress needs to refund, or states need to consider alternatives

- State planning process
- Capacity and Competitive grants

Timeline for State Implementation of IIJA Broadband Programs



1. EEs that receive Initial Planning Funds must submit Five-Year Action Plans. 2. Due 270 days after planning funds received. 3. Due 180 days after new DATA maps and notice of fundings amounts issued. 4. Due within one year of the date on which a state is awarded DE Planning Grant Program funds. 5. Due 365 days after initial proposal approval.
Note: Estimated time lines based on information provided in NTIA overviews.

Homework & Key Resources

Contact your state's broadband office and federal program officer (FPO).

Find their contact info [here](#).

- How many FTEs are dedicated to broadband?
- What are the state's legislative needs? (e.g. permitting reform, municipal eligibility, more staff, funding source?)

Research your state's broadband plans and map.

- Look up your [state's funding allocations](#).
- Review your [state's 5 Year Plan](#).
- Type in your address on the [National Broadband Map](#). Does it look right? How about the rest of your community?
- Review your state's existing laws using the State Legislative Spreadsheet.

Supplemental Slides

Broadband Internet is Essential for Modern Life



Role of connectivity
Access to high-quality,
affordable internet is vital
to the use of modern
essential services



Education | Students can access online resources and practice with technology. Teachers can incorporate modern edtech tools. Parents can better engage with school systems.



Health Care | Patients can access care more regularly and with less friction. Doctors can care for more patients. Providers can reduce costs.

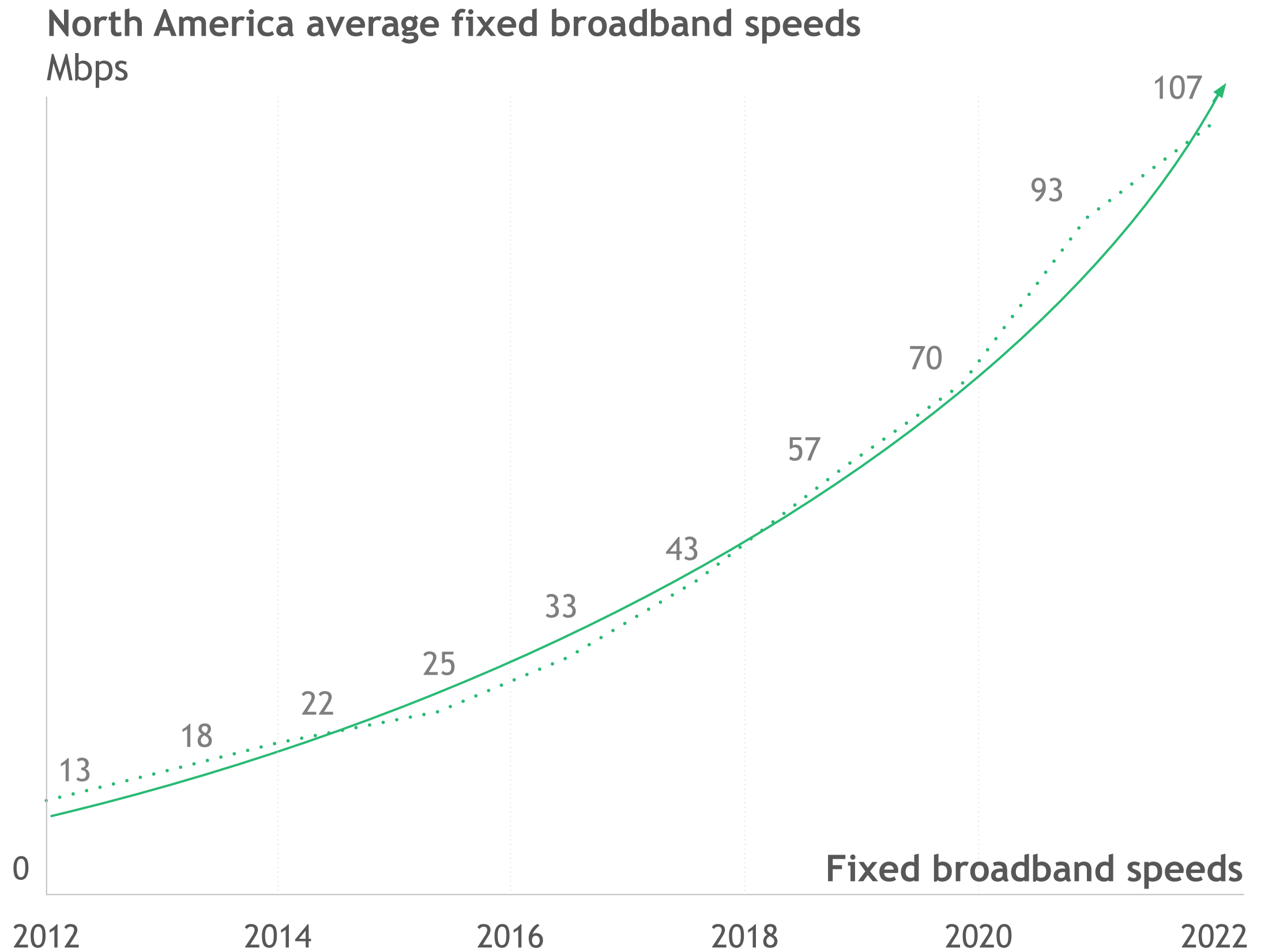


Government Services | The public can better access programs and participate in proceedings. Governments can communicate more effectively and streamline processes.



Employment | Employees can be happier, more productive, and have access to more opportunities and skill trainings. Employers can find better candidates and reduce overhead.

Average speeds
have grown by over
8x since 2012



Assessment of Broadband Infrastructure Technologies



Fiber-Optic



Cable/HFC



FWA

Typical download/upload speed	250-2,000/250-2,000 Mbps	10-1,500/5-100 Mbps	30-300/5-20 Mbps ²
Typical one-time costs (per home) ¹	<ul style="list-style-type: none"> • Cost to pass: \$600-4,000+ • Cost to connect: \$300-400 	<ul style="list-style-type: none"> • Cost to pass: \$500-3,000 • Cost to connect: \$200-300 	<ul style="list-style-type: none"> • Base station: ~\$125⁵ • Cust. premises equip.: ~\$400-1,000⁵
Ongoing annual operating costs	\$53	\$107	\$95-450 ⁶
Scalability	High cost of material/mile with limited existing infrastructure, well suited for dense urban & suburban areas, tech supports long-term viability	Moderate to high existing infrastructure available across urban, suburban & some rural areas, upload speed ceiling requires upgrades over time	Easily deployable base station infrastructure, economical & scalable in rural and suburban areas
Benefits & limitations	<ul style="list-style-type: none"> ⊕ Highest speed/capacity ⊕ Highest reliability, less susceptible to signal interference ⊕ Lowest latency (10-15 ms) ⊕ Lowest ongoing operating expense ⊕ Longest useful life (~40yr.) ⊖ Highest up-front capital expense, offset by longest (~40yr.) useful life ⊖ Most complex to deploy 	<ul style="list-style-type: none"> ⊕ Less up-front capital investment ⊕ High speed/capacity ⊖ Total capacity shared with other homes (can impact speed) ⊖ Continued investment required to scale capacity 	<ul style="list-style-type: none"> ⊕ Fastest time to deploy, does not require last-mile infrastructure ⊕ Lowest upfront CapEx requirements ⊖ Less reliable signal, dependent on distance, spectrum, foliage, etc. ⊖ Highest OPEX given electrical usage, network & maintenance costs ⊖ Highest latency (30-40 ms)

1. Cost to pass variable based on household density, with lower cost figures associated with urban areas; estimates based on MoffettNathanson, Fiber Broadband Association & BCG analysis. 2. Download speeds based on current T-Mobile and Verizon offerings; upload speeds provided by 10,000-participant survey conducted by Evercore Research and reflects 5G service; Evercore survey results also show download speeds of on average >100 Mbps. 3. Electronic Frontier Foundation. 4. Based on T-Mobile & Verizon FWA offerings. 5. Based on Macrocell CAPEX of \$250,000, serving ~2,000 homes; homes reached varies by spectrum, base tower infrastructure, population density, etc. CPE expense anticipated to decline with further technological innovation. 6. International Telecommunications Society & market participant interviews; varies based on cell type, spectrum, population density, etc.